

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

SCHEDULE 14A

**Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934
(Amendment No.)**

Filed by the Registrant ☒
Filed by a Party other than the Registrant ☐

Check the appropriate box:

- ☐ Preliminary Proxy Statement
☐ **Confidential, For Use of the Commission Only** (as permitted by Rule 14a-6(e)(2))
☐ Definitive Proxy Statement
☒ Definitive Additional Materials
☐ Soliciting Material Pursuant to §240.14a-12

Empery Digital Inc.
(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- ☒ No fee required.
☐ Fee paid previously with preliminary materials.
☐ Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11



✓ **VOTE THE WHITE PROXY CARD BY OCT. 14**

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Wall Street is taking notice.

Lake Street Capital Markets initiated coverage of Empery Digital with a Buy rating and a \$6 price target, calling us "one of the most direct microcap ways to own the [AI] buildout."

Read more on why you should protect your Empery investment on www.protectempery.com.

Vote "FOR" only Empery Digital's nine nominees on the WHITE proxy card.

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If shareholders have any questions or require assistance with voting their WHITE proxy card, please contact the Company's proxy solicitation firm, Okapi Partners, at 1-877-839-1065 (Toll-Free) or info@okapipartners.com.

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This communication may be deemed soliciting material with respect to the Company's upcoming annual meeting. Investors and shareholders are urged to read the proxy statement and other relevant materials filed with the SEC. Read the proxy statement and other SEC filings: <https://protectempery.com/stockholder-materials/?materials=sec-filings>

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