

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

SCHEDULE 14A

**Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934
(Amendment No.)**

Filed by the Registrant ☒

Filed by a Party other than the Registrant ☐

Check the appropriate box:

☐ Preliminary Proxy Statement

☐ **Confidential, For Use of the Commission Only** (as permitted by Rule 14a-6(e)(2))

☐ Definitive Proxy Statement

☒ Definitive Additional Materials

☐ Soliciting Material Pursuant to §240.14a-12

Empery Digital Inc.

(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

☒ No fee required.

☐ Fee paid previously with preliminary materials.

☐ Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11



YOUR BOARD'S QUALIFICATIONS



IAN READ

INDEPENDENT DIRECTOR

Fortune 100 leadership and governance.

- ✓ CEO, then Executive Chair, of Pfizer, 2010–2019 (~198% total shareholder return)
- ✓ Board service at DXC Technology and Kimberly-Clark (~104% and ~240% TSR during his tenures)
- ✓ Chairs the independent Nominating & Governance Committee.

✓ VOTE THE WHITE PROXY CARD BY OCT. 14



YOUR BOARD'S QUALIFICATIONS



RYAN LANE

CHAIRMAN & CO-CEO

Capital markets expertise behind the plan.

- ✓ Co-founded Empery Asset Management in 2008 (Greater than 20% net annualized returns in Empery's flagship fund since its 2008 inception**)
- ✓ Led \$500M+ capital raise and the sector's largest buyback, lifting bitcoin per share ~39% in one month
- ✓ Architect of the Hunt Properties partnership, Empery's largest individual shareholder.

✓ VOTE THE WHITE PROXY CARD BY OCT. 14

 **EMPERY**
DIGITAL

YOUR BOARD'S
QUALIFICATIONS



ROHAN CHAUHAN
INDEPENDENT DIRECTOR

< Digital asset operator, public-market experience. >

- ✓ Former President of Cubist Inc.
- ✓ Former Director of Strategy at Gemini, Chairman & CEO of Gemini Titan
- ✓ Traded and scaled businesses at Hudson River Trading and Singapore's sovereign wealth fund.

✓ VOTE THE WHITE PROXY CARD BY OCT. 14

 **EMPERY**
DIGITAL

YOUR BOARD'S
QUALIFICATIONS



ÖRN ÓLASON
INDEPENDENT DIRECTOR

< Brand builder for a company telling a new story. >

- ✓ Over two decades in branding, positioning and marketing
- ✓ Co-founder and Executive Director, creative studio THANK YOU
- ✓ Shapes how Empery communicates its strategy and progress to shareholders and the market.

✓ VOTE THE WHITE PROXY CARD BY OCT. 14



empydigitalbtc The right Board for EMPD's future and the AI infrastructure opportunity.

Ian Read, Ryan Lane, Rohan Chauhan and Örn Ólason have track records of growth, capital allocation and digital asset expertise.

Learn about their qualifications at protectempy.com/nominees.

Vote "FOR" them and all of Empery's 9 nominees on the WHITE proxy card by October 14.

3h



empydigitalbtc If shareholders have any questions or require assistance with voting their WHITE proxy card, please contact the Company's proxy solicitation firm, Okapi Partners, at 1-877-839-1065 (Toll-Free) or info@okapipartners.com. 

3h Reply



empydigitalbtc This communication may be deemed soliciting material with respect to the Company's upcoming annual meeting. Investors and shareholders are urged to read the proxy statement and other relevant materials filed with the SEC. Read the proxy statement and other SEC filings: <https://protectempy.com/stockholder-materials/?materials=sec-filings> 

3h Reply



empydigitalbtc ** Refers to net annualized returns since July 2008 inception through June 2026; 2008-2025 results based on audited financial statements, 2026 results based on unaudited financial statements. Past performance is not indicative of future returns. This is not an offering. An offering may only be made by means of a final offering memorandum and only in those jurisdictions where permitted by law. 



PROTECT YOUR INVESTMENT

WHILE YOU STILL CAN

✓ VOTE NOW

Paid for by Empery Digital Inc.

