

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

Notice of Effectiveness

Effectiveness Date: March 31, 2026
Accession Number: 0001683168-26-002378
Submission Type: POS AM

CIK: [0001829794](#)
Company Name: Empery Digital Inc.
File Number: [333-289676](#)